## Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Pa	rt   Reporting	Issuer								
1	Issuer's name				2 Issuer's employer identification number (EIN)					
The	Options Clearing Cor	noration			36-2756407					
	Name of contact for ad		5 Email address of contact							
			100000000000000000000000000000000000000	e No. of contact	- System - Statistics of the Art Statistic Consequence - Statis - Art Statistics Consequence - Statis - Art Statistics Consequence - Statis - Art Statistics Consequence -					
	mas Crider			312.322.6200	Form8937@theocc.com					
6	Number and street (or I	P.O. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and ZIP code of contact					
125 S. Franklin Street Suite 1200 Chicago, IL 60606										
8	Date of action		9 Class	sification and description						
	ch 7, 2024 CUSIP number	11 Serial number(		on shares of iShares Semicono  12 Ticker symbol	13 Account number(s)					
10	Sooir number	TT Serial Humber(	3)	12 Hicker Symbol	13 Account number(s)					
		All serie	96	SOXX	e e					
Par	rt II Organizatio				ack of form for additional questions.					
14					ainst which shareholders' ownership is measured for					
the action Each outstanding options contract on shares of iShares Semiconductor ETF (SOXX) is replaced by 3 contracts to reflect a 3-for-1 share split. Effective date is March 7, 2024.										
i <del>a</del>										
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15					the hands of a U.S. taxpayer as an adjustment per s allocated to each of the 3 replacement contracts.					
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		fine and an experience are resident to the first terms.								
				lata that supports the calculation ocated proportionately across	, such as the market values of securities and the the replacement contracts.					
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Part	311	Organizational Action (continued	d)							
17	List the	applicable Internal Revenue Code section	on(s) and subsection(s) upon which the tax	treatment is	based >	Section 1012 (a)				
-										
	200									
18 (	Can an	y resulting loss be recognized? ► No.								
2										
<b>19</b> F	rovide	any other information necessary to imple	ement the adjustment, such as the reportab	le tax year ▶						
				-						
	Unde	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.								
Sign										
Here	Signa	ture > Thomas Crick	3/12/2	2024						
	Signa	ture / Momas Charles	Date > 3/12/2024							
	Print	your name ► Thomas Crider	T		ecutive	Director				
Paid		Print/Type preparer's name	Preparer's signature	Date		Check if PTIN				
Prepa	arer					self-employed				
l lebe	July 1	Firm's name				Firm's EIN ▶				
Use (	אוווע	Firm's address ►								
0 15	- 00		to: Department of the Treasury Internal De	2 .	0 1	Phone no.				